



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

6 September 2012

**Pancontinental Oil & Gas Limited**

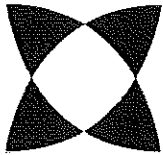
**TRADING HALT**

The securities of Pancontinental Oil & Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 10 September 2012 or when the announcement is released to the market.

Security Code: PCL

Jill Hewitt  
**Senior Adviser, Listings (Perth)**

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**PANCONTINENTAL OIL & GAS NL**

ACN 003 029 543 ASX : PCL

Ground Floor  
288 Stirling Street, Perth  
Western Australia 6000

P O Box 8260  
Perth Business Centre  
Western Australia 6849

Tel: (61 8) 9227 3220  
Fax: (61 8) 9227 3211  
Email: [info@pancon.com.au](mailto:info@pancon.com.au)  
Web: [www.pancon.com.au](http://www.pancon.com.au)

**PANCONTINENTAL**

6 September 2012

Ms T Oliveira  
ASX Limited  
Level 8  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Ms Oliveira

**Request for Trading Halt**

Pancontinental Oil & Gas NL (Pancontinental) requests an immediate trading halt in respect of its securities pending the release of an announcement to the market in relation to the latest update on the Mbawa well. Pancontinental requests the trading halt remains in place until the earlier of the commencement of trading on 10 September 2012 or Pancontinental making an announcement to the market concerning the Mbawa well.

Pancontinental is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me.

For and on behalf of  
**Pancontinental Oil & Gas NL**

**E A Myers**  
Finance Director

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