



24 September 2012

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

## **ANZ Subordinated Notes (ANZHA)**

### **20 December 2012 Quarterly Interest Payment**

Details of the quarterly Interest payment in relation to the Interest Period from (and including) 20 September 2012 to (but excluding) 20 December 2012 are as follows:

Interest in respect of each ANZ Subordinated Note	\$1.5283
Interest Payment Date	20 December 2012
Record Date	12 December 2012
Number of days in the Interest Period	91

The Interest Rate used in calculating the Interest payment in respect of each ANZ Subordinated Note is as follows:

90 day Bank Bill Rate on 20 September 2012 (first Business Day of the Interest Period)	3.3800%
<i>Plus</i> Margin	2.7500%
Interest Rate	6.1300%

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

**John Priestley**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

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