

MARKET RELEASE

25 September 2012

Biodiem Limited

TRADING HALT

The securities of Biodiem Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 27 September 2012 or when the announcement is released to the market.

Security Code: BDM

Alexandra Pigdon

Adviser, Listings (Melbourne)



BIODIEM LTD ABN 20 096 845 993

Level 10, South Tower, 459 Collins Street, Melbourne VIC 3000 Australia www.biodiem.com

25 September 2012

Alexandra Pigdon Adviser, Listings (Melbourne) ASX Compliance Pty Limited Level 4, North Tower 525 Collins Street Melbourne VIC 3000

By email: Alexandra.Pigdon@asx.com.au

Dear Alexandra,

Trading Halt Request

BioDiem Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement pending capital raising initiatives.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Richard Wadley

Company Secretary