

9 October 2012

The Manager
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Board Appointment

Keybridge Capital Limited is pleased to announce the appointment of William (Bill) Brown as an independent non-executive director to its Board.

Bill has extensive experience as a commercial lawyer and senior executive in both private practice and in-house legal and management roles. Bill's areas of expertise include mergers and acquisitions, corporate governance and regulated industries.

Bill is currently a principal with Rockwell Bates and the independent member of Crown Limited's Gaming Compliance Committee. Bill previously worked with Lander & Rogers, Tabcorp Holdings Ltd and Star City Holdings and holds a Bachelor of Economics, major in accounting and Bachelor of Laws.

Yours faithfully,



Adrian Martin
Company Secretary
Keybridge Capital Limited