

**F A C S I M I L E**

To: ASX Company Announcements **From:** IMC Resources Holdings Pte Ltd

Attention: **Pages:** 5 (including cover)

Fax: 1300 135 638 **Date:** 15 October 2012

Re: Form 604 – Millennium Minerals Limited **Cc:**

Enclosed a Form 604 in relation to a change in the relevant interests held in Millennium Minerals Limited (**MOY**) by IMC Resources Gold Holdings Pte Ltd (**IMC**) as a result of IMC acquiring 20% or more of the voting power in LinQ Resources Fund (**LRF**) due to acceptances of the offers under an off-market takeover bid by IMC Resources Holdings Pte Ltd for all of the units in LRF (**Offer**).

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Millennium Minerals Limited**ACN/ARSN **003 257 556****1. Details of substantial holder (1)**Name **IMC Resources Gold Holdings Pte Ltd and each of the IMC Group Entities in Annexure A (IMC Group)**ACN/ARSN (if applicable) **N/A**There was a change in the interests of the substantial holder on **15/10/2012**The previous notice was given to the company on **30/04/2012**The previous notice was dated **30/04/2012****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid, Ordinary Shares	366,137,300	9.45%	1,132,386,214	28.73%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/10/2012	Each member of the IMC Group	Acquisition of relevant interests under section 608(3)(a) of the Corporations Act 2001 through holding of 20% or more of the voting power in LinQ Resources Fund as a result of acceptances of offers under an off-market takeover bid by IMC Resources Holdings Pte Ltd for LinQ Resources Fund (Offer).	N/A	766,248,914 Ordinary Shares	766,248,914

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Each member of the IMC Group	IMC Resources Gold Holdings Pte Ltd	IMC Resources Gold Holdings Pte Ltd	IMC Resources Gold Holdings Pte Ltd - registered holder Each of the IMC Group Entities – associate of the registered holder	366,137,300 Ordinary Shares	366,137,300
Each member of the IMC Group	Perpetual Corporate Trust Limited	Perpetual Corporate Trust Limited	Relevant Interest under section 608(3)(a) of the Corporations Act through the acquisition of 20% or more of the voting power in LinQ Resources Fund	766,248,914 Ordinary Shares	766,248,914
			Total	1,132,386,214 Ordinary Shares	1,132,386,214

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
IMC Resources (Australia) Pty Ltd	IMC Resources (Australia) Pty Ltd, a parent entity of IMC Resources Investments Pty Ltd, has ceased to hold the MOY shares as agent and nominee due to the transfer to Citicorp Nominees Pty Ltd pursuant to the custodian arrangements. Refer to the previous Form 604 dated 30 April 2012.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IMC Resources Gold Holdings Pte Ltd	7 Temasek Boulevard, Level 37, Suntec Tower One, Singapore
Each of IMC Group Entities	Set out in the list of 1 page annexed to this notice and marked Annexure A

Signature

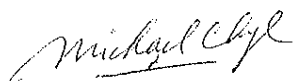
print name

Mr Michael Chye

capacity

Signed under a power of attorney for and on behalf of IMC Resources Gold Holdings Pte Ltd
Managing Director
IMC Investments Group

sign here



date

15/10/2012

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

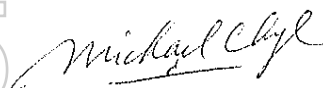
(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A**IMC Group Entities**

This is Annexure A of 1 page referred to in the Form 604 signed by me and dated 15 October 2012.

Signed under a power of attorney
For and on behalf of
IMC Resources Gold Holdings Pte Ltd



Name: Michael Chye
Capacity: Managing Director
IMC Investments Group

Date: 15 October 2012

Company	ACN	Nature of Association	Address
IMC Resources Ltd	N/A	A body corporate that controls IMC Resources (Australia) Pty Ltd and IMC Resources Gold Holdings Pte Ltd	PO Box 905, Nerine Chambers, Road Town, Tortola, British Virgin Islands
IMC Resources Holdings Ltd	N/A	A body corporate that controls IMC Resources Ltd	PO Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
IMC Industrial Limited (formerly known as IMC Corp Limited)	N/A	A body corporate that controls IMC Resource Holdings Ltd	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Group Holdings Limited	N/A	A body corporate that controls IMC Industrial Limited (formerly known as IMC Corp Limited)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation	N/A	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Chavalit Tsao	N/A	Ultimate Beneficial Shareholders	28/2, SoiRuamruedee, Pleonchit Rd, Pathumwan, Bangkok, 10330 Thailand