



SUNDANCE energy

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Sundance Energy Australia Limited ABN 76 112 202 883

FOR IMMEDIATE RELEASE

General Manager
The Company Announcements Office
Australian Securities Exchange

Presenting at Canaccord Genuity Global Resource Conference

Sundance Energy Australia Limited (ASX: SEA, Sundance) is pleased to announce its Managing Director, Eric McCrady and Vice President Geology, Grace Ford will be presenting at the 6th Annual Canaccord Genuity Global Resource Conference taking place in Miami on 16-18 October 2012.

Sundance is scheduled to present on Tuesday 16 October at 1:00pm (US EDT). The presentation and live webcast will be available on the Sundance website, www.sundanceenergy.com.au or alternatively can be accessed via <http://wsw.com/webcast/canaccord7/sea.ax>.

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ASX Code: SEA



About Sundance Energy Australia Limited

Sundance Energy Australia Limited (ASX: SEA) is an Adelaide-based, independent energy exploration company, with a wholly owned US subsidiary, Sundance Energy Inc., located in Denver, Colorado, USA.

The Company is focused on the acquisition and development of large, repeatable oil and natural gas resource plays in North America. Current activities are focused in the Williston, Denver-Julesburg and Anadarko Basins.

A comprehensive overview of the Company can be found on Sundance's website at www.sundanceenergy.com.au.

Competent Person's Statement

This presentation contains information on Sundance Energy's reserves and resources which has been reviewed by Brian Disney, a Colorado licensed Professional Engineer, who is qualified in accordance with ASX Listing Rule 5.11 and has consented to the inclusion of this information in the form and context in which it appears.

About the Canaccord Genuity Global Resource Conference

In its 6th year, Canaccord Genuity will be bringing together over 150 companies as well as institutional investors at its Global Resource Conference. The Global Resource Conference will provide institutional investors a unique opportunity to listen to the strategies from senior management teams representing these global companies with business in over 15 countries. This conference will be thematic and focus on important mining and oil and gas regions of the world including, North America, Australia, Asia, South America, Europe, the Middle East and Africa.