



14 November 2012

## Cortona and Unity merger Court convenes Scheme Meeting

On 28 September 2012 Cortona Resources Limited (**Cortona**) and Unity Mining Limited (**Unity**) announced their intention to merge by way of scheme of arrangement (**Merger**).

The Federal Court of Australia has today ordered the convening of a meeting of shareholders of Cortona (**Scheme Meeting**) to enable a vote to be taken on the proposed Merger. The Scheme Meeting will be held at 10am (Perth time) on 21 December 2012 at the Celtic Club, 48 Ord Street, West Perth, Western Australia 6005.

BDO Corporate Finance (WA) Pty Ltd, who were commissioned by Cortona to prepare an independent expert's report on the Merger, have concluded that the Merger is not fair, but reasonable, to Cortona shareholders and **overall is in the best interests of Cortona shareholders**.

The Boards of each of Cortona and Unity have unanimously agreed to pursue the Merger. The Cortona Board has unanimously recommended that Cortona shareholders vote in favour of the resolution to approve the Merger at the Scheme Meeting, in the absence of a superior proposal.

Full details of the Merger, including how to vote on the resolution and a full copy of the independent expert's report, are included in the Scheme Booklet and Notice of Meeting which will be posted to all Cortona shareholders on or before 21 November 2012. The Scheme Booklet and Notice of Meeting will be announced to ASX in the next few days and will be available on the Cortona website [www.cortonaresources.com.au](http://www.cortonaresources.com.au).



### COMPANY DETAILS

**Principal and Registered Office**  
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**ABN:** 98 117 848 790

**ASX CODE:** CRC

**Corporate Information**  
(31 October 2012)

Shareholders	~2,500
Shares on Issue	268M
Options (Unlisted)	9M

### PROJECTS

**Majors Creek (NSW)**  
**Eugowra (NSW)**  
**Christmas Gift (NSW)**  
**Booths Reward (NSW)**

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