



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

15 November 2012

ASAPLUS RESOURCES LIMITED

ADMISSION TO OFFICIAL LIST

Asaplus Resources Limited ("Company") will be admitted to the Official List of ASX Limited on Thursday, 15 November 2012.

Official Quotation of the following securities will commence at 2.00pm EDST (11.00am W.S.T) on Friday, 16 November 2012:

24,500,000 CHESS Depository Interests (each CDI representing one fully paid ordinary share)

Security Code: AJY

Jenny Cutri
Assistant Manager, Listings (Perth)

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