



## ASX Circular

**Date:** 15 November 2012

**Key topics**

1. Asaplus Resources Ltd
2. ASX Code: AJY
3. Quotation Commences:  
2:00pm E.D.S.T (11:00am  
W.S.T) on Friday, 16  
November 2012

**Reading List**

Client Advisers  
Corporate Advisory  
DTR Operators  
Institutions  
Listing Officers  
ASX Settlement Participants  
Office Managers  
Operations Managers (back  
office)  
Research Analysts  
Share Registries  
ASX Clear Participants  
Market Participants

**Authorised by**

Jenny Cutri

**Contact**

Jenny Cutri

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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – ASAPLUS RESOURCES LIMITED

Asaplus Resources Limited (the “Company”) was admitted to the official list of the ASX Limited on Thursday, 15 November 2012.

Official quotation of the Company’s securities will commence at 2:00pm EDST (11:00am WST) on Friday, 16 November 2012. The Company raised \$2,000,000 under the initial public offer prospectus by the issue of 10,000,000 CHESS Depository Interests (“CDI”) (each CDI representing one fully paid ordinary share) at an issue price of \$0.20.

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| <u>Quoted Securities:</u>                      | 24,500,000 CDIs at a ratio of 1 CDI representing 1 fully paid ordinary share   |
| <u>ASX Code:</u>                               | AJY (CDIs representing fully paid ordinary shares)   |
| <u>Time:</u>                                   | 2:00pm E.D.S.T (11:00am W.S.T)   |
| <u>Date:</u>                                   | Friday, 16 November 2012   |
| <u>ITS Abbreviation:</u>                       | ASAPLUS  |
| <u>ISIN:</u>                                   | AU000000AJY4   |
| <u>Home Branch:</u>                            | Perth  |
| <u>Industry Classification:</u>                | 1510 Materials   |
| <u>Registered Office:</u>                      | <p><u>Registered Office in Singapore</u><br/>21 Bukit Batok Crescent #15-74<br/>WCEGA Tower<br/>Singapore 658065<br/>Tel: +65 6877 6911<br/>Fax: + 65 6491 6407<br/>Email: <a href="mailto:info@asaplusresources.com">info@asaplusresources.com</a></p> <p><u>Registered Office in Australian</u><br/>c/- Company Matters Pty Ltd<br/>Ground Floor, 178 St Georges Terrace<br/>Perth, Western Australia, 6000<br/>Ph: (08) 9211 6653<br/>Fax: (02) 9287 0350<br/>Email: <a href="mailto:dicarlo@companymatters.com.au">dicarlo@companymatters.com.au</a></p> |
| <u>Company Secretary:</u>                      | Mr CHUNG Siang Joon  |
| <u>Australian agent for service of process</u> | c/- Company Matters Pty Ltd<br>Ground Floor, 178 St Georges Terrace<br>Perth, Western Australia, 6000  |

|                                   |  |
|-----------------------------------|--|
| <u>Share Registry:</u>            | <u>Australia</u><br>Link Market Services Limited<br>Ground Floor, 178 St Georges Terrace<br>Perth, Western Australia, 6000   |
| <u>Underwriters to the issue:</u> | N/A  |
| <u>Balance Date:</u>              | 31 March   |
| <u>CHESS:</u>                     | Participating. The securities will be CHESS approved as CDIs. Transactions in the Company's securities will be settled in CHESS using the CDI facility. The Company will operate an issuer sponsored sub register of CDIs. |
| <u>Place of Incorporation:</u>    | Singapore  |
| <u>Dividend Policy:</u>           | Please refer to page 20 of the Company's prospectus dated 21 August 2012.  |
| <u>Activities:</u>                | Iron ore explorer  |
| <u>Issue Price:</u>               | 20 cents   |
| <u>Restricted Securities</u>      | 63,500,000 CDIs representing 63,500,000 ordinary shares  |

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|----------------------|------------------|
| <b>ASX Contact:</b>  | Jenny Cutri      |
| <b>Business Unit</b> | Listings Perth   |
| <b>Ext.No:</b>       | 6003             |
| <b>Date:</b>         | 15 November 2012 |

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