

MARKET RELEASE

15 November 2012

MHM Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION FRIDAY 16 NOVEMBER 2012

The suspension of trading in the securities of MHM Metals Limited (the "Company") will be lifted from the commencement of trading on Friday 16 November 2012 following the release of an update on the Company's activities.

Security Code: MHM

Elizabeth Harris Principal Adviser, Listings (Perth)