



16 November 2012

Cortona and Unity Merger Scheme Booklet Dispatched

On 28 September 2012 Cortona Resources Limited (**Cortona**) and Unity Mining Limited (**Unity**) announced their intention to merge by way of scheme of arrangement (**Merger**).

Cortona has now completed dispatch of the Scheme Booklet which provides further detail about the Merger and includes the Independent Expert's Report and Notice of Meeting. A copy of this Scheme Booklet, together with a voting proxy form, was posted to all Cortona shareholders earlier today.

Cortona's Directors Recommend the Merger

The Directors of Cortona recommend that shareholders **vote in favour of the Merger**, in the absence of a superior offer.

Further, the independent expert commissioned by Cortona has concluded that the Merger is not fair, but reasonable, to Cortona shareholders and **overall is in the best interests of Cortona shareholders**.

Scheme Meeting

The Cortona shareholder meeting will be held at 10am (Perth time) on 21 December 2012 at the Celtic Club, 48 Ord Street, West Perth, Western Australia 6005.

If you require further information regarding the Merger please call the Cortona Information Line on 1800 821 514 (for callers within Australia) or +61 2 8256 3369 (for callers outside Australia).

Full details of the Merger, including how to vote on the resolution and a full copy of the independent expert's report, are included in the Scheme Booklet and Notice of Meeting which was announced to the Australian Securities Exchange on Friday 16 November 2012 and is also available on Cortona's website.



COMPANY DETAILS

Principal and Registered Office

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ASX CODE: CRC

Corporate Information

(31 October 2012)

Shareholders	~2,500
Shares on Issue	268M
Options (Unlisted)	9M

PROJECTS

Majors Creek (NSW)
Eugowra (NSW)
Christmas Gift (NSW)
Booths Reward (NSW)

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For further information please contact:

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