



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular**Date:** 23 November 2012**Key topics**

1. TTG Mobile Coupon Services Limited
2. ASX Code: TUP
3. Quotation Commences: 11.00 am E.D.S.T. on Tuesday, 27 November 2012.

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

TTG MOBILE COUPON SERVICES LIMITED – ADMISSION & COMMENCEMENT OF OFFICIAL QUOTATION

TTG Mobile Coupon Services Limited (the “Company”) is expected to be admitted to the Official List of ASX Limited on Monday, 26 November 2012.

Official quotation of the Company’s securities is expected to commence on Tuesday, 27 November 2012. The Company raised \$2,400,000 under the Offer by the issue of 4,000,000 fully paid ordinary shares in the form of CHESS Depository Interests at an issue price of \$0.60.

Quoted Securities: 10,151,368 CDIs at a ratio of 1 CDI representing 1 fully paid ordinary share

ASX Code: TUP

Time: 11:00 am E.D.S.T.

Date: 27 November 2012

ASX Trade Abbreviation: TTG

ISIN: AU000000TUP9

Home Branch: Sydney

Industry Classification: Classification Pending

Registered Office: Level 26, 56 Pitt Street
 Sydney NSW 2000
 Phone: (02) 9247 9555
 Fax: (02) 9247 9977
www.ttg.hk

Company Secretary: Tony Groth
 Kwok Kin Kong Gary

Share Registry: Computershare Limited
 Yarra Falls, 452 Johnston Street
 Abbotsford
 Melbourne VIC 3067
 Phone: (03) 9415 4230
 Fax: (03) 9473 2500

Balance Date: 31 March

<u>CHES:</u>	The Company will operate a certificated principal register of Shares in Hong Kong, certificated branch register of Shares in Australia, an uncertificated issuer sponsored sub-register of CDIs and an uncertificated CHES sub-register of CDIs in Australia.
<u>Place of Incorporation:</u>	Hong Kong
<u>Dividend Policy:</u>	Refer to page 90 of the Company's Replacement Prospectus dated 11 October 2012.
<u>Activities:</u>	Provision of online and offline transaction authentications.
<u>ASX Restricted Securities:</u>	<p>621,804,332 CDIs representing 621,804,332 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>2,955,700 CDIs representing 2,955,700 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>

For further information please refer to the Company's Replacement Prospectus dated 11 October 2012.