

RESULTS OF ANNUAL GENERAL MEETING 2012

26th November 2012

Company Announcements
Australian Securities Exchange Limited

By Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING 2012

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the 2012 Annual General Meeting of Shareholders of Chrysalis Resources Limited held at 3:00pm (Perth time) on 23 November 2012.

All resolutions were passed unanimously by a show of hands. The resolutions presented for shareholder consideration and the proxies received in respect of each resolution are set out in the table below.

Chrysalis Resources Limited	Company Snapshot	Company Structure	Board Management
ABN 56 125 931 964 Level 1, 331 Hay Street SUBIACO WA 6008 PO Box 226, Wembley WA 6913 Phone: 618 9380 4430 Fax: 618 9481 5044 E: info@chrysalisresources.com.au www.chrysalisresources.com.au	Listed on ASX 27 May 2008 ASX Share Code CYS Sector Mining	No of Shares on Issue 146,761,484 No of Options on Issue 35,036,327 Cash (as at 31 st October) \$2.33M	Dr Neale Fong - Executive Chairman Mr Grant Kidner - Executive Director Mr Adrian Paul- Non-Executive Director Mr Brad Marwood - Non-Executive Director Mr Trevor Benson - Non-Executive Director Mel Cotterell- Company Secretary

	Resolution	For	Against	Abstain	Discretion
1	Adoption of Remuneration Report	42,039,949	40,500	33,188,644	185,000
2	Re-Election of Executive Chairman –Neale Fong	68,334,773	0	6,934,320	185,000
3	Re-Election of Non-Executive Director – Bradley Marwood	75,269,093	0	0	185,000
4	Re-Election of Non-Executive Director – Trevor Benson	68,519,093	0	6,750,000	185,000
5	Ratification of prior issue of 5,000,000 Securities	68,489,093	0	6,780,000	185,000
6	Ratification of prior issue of 3,000,000 Securities	75,239,093	0	30,000	185,000
7	Ratification of prior issue of 11,142,800 Securities under the Company's Subscription Agreement with Tiger Resources Limited	54,645,379	5,400	20,618,314	185,000
8	Approval for the issue of 10,758,080 Securities under the Company's Subscription Agreement with Tiger Resources Limited	54,645,379	5,400	20,618,314	185,000
9	Approval of the 10% Placement Facility (Special Resolution)	75,193,193	40,500	35,400	185,000

For further particulars in respect to Chrysalis Resources Ltd, please contact:



Dr Neale Fong
Executive Chairman



Mel Cotterell
Company Secretary

Chrysalis Resources Limited

ABN 56 125 931 964
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SUBIACO WA 6008

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Company Snapshot

Listed on ASX 27 May 2008
ASX Share Code CYS
Sector Mining

Company Structure

No of Shares on Issue 146,761,484
No of Options on Issue 35,036,327
Cash (as at 31st October) \$2.33M

Board Management

Dr Neale Fong - Executive Chairman
Mr Grant Kidner - Executive Director
Mr Adrian Paul- Non-Executive Director
Mr Brad Marwood - Non-Executive Director
Mr Trevor Benson - Non-Executive Director
Mel Cotterell- Company Secretary