



MILLENNIUM

MINERALS LIMITED

ABN 85 003 257 556

Date: 26 November 2012

Elizabeth Harris  
Adviser, Listings (Perth)  
ASX Limited

Dear Elizabeth

**Millennium Minerals Limited  
Notice under section 708A(5)(e) of the Corporations Act**

Millennium Minerals Limited (ASX: MOY) (**Millennium**) issued 300,000,000 ordinary shares in Millennium (**Shares**) to sophisticated and professional investors on 22 November 2012.

Millennium gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Millennium has complied with:
  - (1) the provisions of Chapter 2M of the Act as they apply to Millennium; and
  - (2) section 674 of the Act;
- (c) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely,

**Pierre Malherbe**  
Company Secretary

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