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18 December 2012

### FINAL RESULTS - SHARE PURCHASE PLAN

Lynas Corporation (ASX:LYC, OTC:LYSDY) (**Lynas**) is now able to confirm the issue price for its A\$25 million share purchase plan (**SPP**). The issue price has now been calculated and is A\$0.56 per New Share.

As announced by Lynas on 12 December 2012, the issue price for the new shares to be issued under the SPP (**New Shares**) is the lower of:

- (i) A\$0.75, being the price per share set for the institutional placement of Lynas Shares announced on Friday, 9 November 2012; and
- (ii) a discount of 2.5% to the volume weighted average price of Lynas Shares traded in the ordinary course on the Australian Securities Exchange during the 5 trading days being 10, 12, 13, 14 and 17 December 2012, rounded down to the nearest cent,

as determined at the close of trading on 17 December 2012.

Funds raised under the SPP will be used for working capital and general corporate purposes during commissioning and ramp-up at the Lynas Advanced Materials Plant in Malaysia (**LAMP**).

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