



Company Announcement – 21 December 2012

Results of Scheme Meeting

Cortona shareholders vote strongly in favour of scheme of arrangement for merger with Unity

Cortona Resources Limited (**Cortona**) announces that Cortona shareholders today overwhelmingly voted in favour of the scheme of arrangement (**Scheme**), which subject to the further approval of the Federal Court of Australia, will result in the merger between Cortona and Unity Mining Limited (**Unity**) previously announced on 28 September 2012.

Results of Scheme Meeting

The resolution to approve the Scheme was passed at today's Scheme Meeting by the following majorities:

- 98.87% of votes cast in favour of the resolution; and
- 97.23% of the number of shareholders voting (either in person or by proxy) in favour of the resolution.

These results exceed the majorities required for the purposes of the Corporations Act.

The votes cast on the resolution put to a poll at the Scheme Meeting were as follows:

| | Number of votes | Percentage of votes | Number of shareholders | Percentage of shareholders |
|-------------------------------------|-----------------|---------------------|------------------------|----------------------------|
| Votes cast "FOR" the resolution | 119,770,342 | 98.87% | 421 | 97.23% |
| Votes cast "AGAINST" the resolution | 1,374,624 | 1.13% | 12 | 2.77% |
| Total | 121,144,966 | 100.00% | 433 | 100% |

The number of "ABSTAIN" votes recorded on the resolution was 54,367.



COMPANY DETAILS

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ASX CODE: CRC

Corporate Information
(30 November 2012)

Shareholders ~2,500
Shares on Issue 268M
Options (Unlisted) 9M

PROJECTS

Majors Creek (NSW)
Eugowra (NSW)
Christmas Gift (NSW)
Booths Reward (NSW)

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Details of valid proxies that were received by Cortona were as follows:

| Resolution | For | Against | Open | Abstain |
|---------------------|-------------|-----------|-----------|---------|
| Agreement to Scheme | 115,497,397 | 1,374,624 | 1,646,779 | 54,367 |

Second Court Hearing

A hearing before the Federal Court of Australia to approve the Scheme is scheduled to be held at 9:15am on Wednesday, 9 January 2013. Cortona will make a further announcement following consideration of the Scheme by the Federal Court of Australia.

An indicative timetable for the remaining steps to implement the Scheme is set out below.

| | |
|---|--------------------------|
| Court hearing for approval of the Scheme | 9:15am on 9 January 2013 |
| Effective Date of the Scheme | 9 January 2013 |
| New Unity Shares commence trading on ASX on a deferred settlement basis | 10 January 2013 |
| Record Date for determining entitlements to the Scheme Consideration | 16 January 2013 |
| Implementation Date for the Scheme | 23 January 2013 |
| Expected date for despatch of holding statements for New Unity Shares to Scheme Shareholders, which will in any event be despatched within five Business Days after Implementation Date | 23 January 2013 |
| Commencement of normal trading of New Unity Shares on ASX | 24 January 2013 |

All dates and times are references to the date and time in Perth, Australia and are indicative only. Any changes to the above timetable will be announced to ASX and available on the Cortona's website www.cortonaresources.com.au.

Capitalised terms used in this announcement have the same meaning as set out in the Scheme Booklet dated 14 November 2012 (unless indicated otherwise).

For further information please contact:

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