

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE: 7 JANUARY 2013

CHANGE TO SECURITIES

Indo Mines Limited (ASX: IDO) advises that 20,000,000 Class D Performance Shares have lapsed due to the conditions for their vesting not having been achieved by 31 December 2012.

The share capital of the Company following the expiry of these Performance Shares is as follows:

Listed Securities

Ordinary fully paid shares 538,026,598

Unlisted Securities

Class E Performance Shares 20,000,000 Class A Vendor Options 1,500,000

Enquiries: Stacey Apostolou, Company Secretary

Telephone: 08 9474 7710