



# MARKET RELEASE

7 January 2013

## **Marengo Mining Canada Limited (to be renamed Marengo Mining Limited)**

### PRE-QUOTATION DISCLOSURE

Marengo Mining Canada Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 7 January 2013.

Official Quotation of 1,137,870,521 CHESS Depository Interests ("CDIs") at a ratio of 1 CDI representing 1 Company common share is expected to commence at 12:30pm AEDT (9:30am WST) on Tuesday 8 January 2013 on a deferred settlement basis.

The following information is released as pre-quotations disclosure.

1. Appendix 1A.
2. Allotment and despatch disclosures.
3. Indicative distribution schedule – Appendix 1A, paragraph 48.
4. Indicative Top 20 holders statement.
5. Certificate of Incorporation.
6. Articles of Incorporation.
7. Bye-Laws.
8. Corporate Governance Statement.
9. Securities trading policy.

Security Code: MMC

Elizabeth Harris  
**Principal Adviser, Listings Compliance (Perth)**