



9 January 2013 Cortona Resources Limited

Federal Court of Australia approves Cortona scheme of arrangement for merger with Unity

Cortona Resources Limited (**Cortona**) announces that the Federal Court of Australia (**Court**) today ordered that the scheme of arrangement between Cortona and its shareholders (**Scheme**), in relation to the proposed merger with Unity Mining Limited (**Unity**), be approved.

The Scheme will become effective once a copy of the Court order is lodged with the Australian Securities and Investments Commission, which is expected to occur later today.

An indicative timetable for the remaining steps to implement the Scheme is set out below.

Effective Date of the Scheme	9 January 2013
New Unity Shares commence trading on ASX on a deferred settlement basis	10 January 2013
Record Date for determining entitlements to the Scheme Consideration	5.00pm (Perth time) on 16 January 2013
Implementation Date for the Scheme	23 January 2013
Expected date for despatch of holding statements for New Unity Shares to Scheme Shareholders, which will in any event be despatched within five Business Days after the Implementation Date	23 January 2013
Commencement of normal trading of New Unity Shares on ASX	24 January 2013

All dates and times are references to the date and time in Perth, Australia and are indicative only. Any changes to the above timetable will be announced to ASX and available on Cortona's website www.cortonaresources.com.au.

Application for the admission of the New Unity Shares to trading on ASX will be made by Unity and normal trading of the New Unity Shares on ASX is expected to commence on 24 January 2013.

Capitalised terms used in this announcement have the same meaning as set out in the Scheme Booklet dated 14 November 2012 (unless indicated otherwise).



COMPANY DETAILS

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PROJECTS

Majors Creek (NSW)
Eugowra (NSW)
Christmas Gift (NSW)
Booths Reward (NSW)

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