



**ASX RELEASE**

*4 February 2013*

*ASX Code: PMQ*

## **Minimum Holdings Buyback - Documents**

Planet Metals Limited (**Company**) refers to the announcement of 31 January 2013 advising of the closure of the minimum holdings buy-back and provides the following documentation relating to the program's completion:

- Letter to participants in the buy-back enclosing their cheque
- ASIC documentation confirming the buy-back and cancellation of 1,471,563 shares.

As noted in the original announcement, following the buy-back the Company has 76,160,663 shares on issue and 595 shareholders.

**For further information, please contact:**

**Garry Gill**  
**Company Secretary**  
**Ph: 61 7 3249 3080**

For personal use only

**Planet Metals Limited  
Minimum Holdings Buyback**

Dear Shareholder,

Planet Metals Limited (**Company**) sent to you on 14 December 2012 an offer by the Company to buy-back your minimum holdings in the Company (**Offer**). The Company now advises that in accordance with the terms of the Offer and Section 257B of the *Corporations Act (Cth) 2001*, the Company has completed the buy-back of the number of shares shown below.

Accordingly, please now find attached a cheque representing the buy-back consideration as shown below.

If you have any questions regarding this matter, please do not hesitate to contact Mr Garry Gill, Company Secretary, on telephone number +61 7 3249 3080.

Yours faithfully



David K. Barwick  
Chairman

**Reference No**

**Amount per Share**            2.8 cents

**Total Paid**

**Number of shares**

*Please retain this information for your taxation records*

For personal use only

### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1471563	2.8	

Earliest Date of cancellation

**01-02-2013**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	76160663	46482207.15	0.00

Earliest date of change

**01-02-2013**