

ASX Announcement

7 February 2013

State One Stockbroking Research Report

Matsa Resources (ASX:MAT) ("Matsa" or the "Company") is pleased to advise that State One Stockbroking Ltd has issued an updated research note on the Company. This report has been made available on Matsa's website at <u>www.matsa.com.au</u>.

CORPORATE SUMMARY

Executive Chairman Paul Poli Director Frank Sibbel **Director & Company Secretary** Andrew Chapman Shares on Issue 134.52 million **Unlisted Options** 13.05 million @ \$0.31 - \$0.45 Top 20 shareholders Hold 52.9% Share Price on 6 February 2013 34 cents **Market Capitalisation** \$45.77 million

For further Information please contact:

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