



ASX ANNOUNCEMENT

13 February 2013

ADVICE TO SHAREHOLDERS IN RESPONSE TO TAKEOVER OFFER BY RUM JUNGLE RESOURCES

Rum Jungle Resources Limited (ASX: RUM) ("**Rum Jungle Resources**") has today announced to the market that it intends to make an unsolicited and highly conditional off-market takeover bid to acquire all of the ordinary shares in Central Australian Phosphate Limited (ASX:CEN) ("**Central Australian Phosphate**"). Rum Jungle Resources will offer 1 (one) Rum Jungle Resources share plus 20 (twenty) cents cash for every 20 Central Australian Phosphate shares ("**the Offer**").

The Central Australian Phosphate Board was only advised of the intention of Rum Jungle Resources today, 13th February 2013.

The Directors will review the offer documents when received and will provide shareholders further advice in due course.

Meanwhile, shareholders are advised to **TAKE NO ACTION** in relation to Rum Jungle Resources' offer.

The Directors will keep shareholders fully informed of further developments as they occur and will provide a formal recommendation on the bid, providing shareholders ample time to make an informed decision.

The Directors' focus will be on shareholder value maximisation and this offer, or any other offers or proposals, will be considered in that context.

A handwritten signature in blue ink, appearing to read "Anthony Schildkraut", is placed above the printed name and title.

Anthony Schildkraut
Company Secretary

For further information contact:

Andrew Johnstone - Managing Director or
Anthony Schildkraut - Company Secretary
On : 02 9262 4235

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