



MARKET RELEASE

22 February 2013

China Integrated Media Corporation Limited

PRE-QUOTATION DISCLOSURE

China Integrated Media Corporation Limited was admitted to the Official List of ASX Limited today, Friday, 22 February 2013.

The following information is released as pre-quotations disclosure.

1. Appendix 1A – ASX Listing application and agreement
2. Constitution
3. Distribution schedule - Appendix 1A, paragraph 48
4. Top 20 holders
5. Pro-forma statement of financial position
6. Schedule of commitments
7. Interest in marketable securities
8. Summary of Cooperation Agreement with Marvel Digital
9. A statement setting out the number of securities subject to ASX escrow and the escrow period applied to those securities
10. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities
11. Completion of Agreement with Wingmont Pty Ltd <Mullins Consulting A/C>
12. Corporate governance statement
13. Securities Trading Policy
14. Annual Report 2009
15. Annual Report 2010
16. Annual Report 2011

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Security Code: CIK

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