



China Integrated Media Corporation Limited

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A.B.N. 98 132 653 948

20 February 2013

Pre-quotations Disclosure

To: Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of China Integrated Media Corporation Limited ("CIMC" or the "Company").

Voluntary Escrow Securities

The Company confirms that certain securities of the Company shall be subject to voluntary escrow as follows:

- 52,050 fully paid ordinary shares in the capital of the Company ("Shares") issued will be voluntarily escrowed for a period of 15 months from the date of official quotation of securities of the Company on the ASX.

For and on behalf of the Board

Con Unerkov
Company Secretary

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