



Company Facts

ABN:83 127 620 482

Mongolian Resources Corporation (ASX: MUB) is focused on the Development of two historic high-grade gold deposits in Mongolia with a near term production to commence in 2013.

Key projects:

- Blue Eyes Project
- Sujigtei Project

Corporate Structure

Shares on issue	~ 142.3m
Options	~ 25.3m
Performance Shares	~ 46.0m
52-week high	A\$0.14
52-week low	A\$0.05

Company Directors

Naidansuren Jargalsaikhan

Non-Executive Chairman

Tony Bainbridge

Managing Director

Tanan Jargalsaikhan

Non-Executive Director & Acting CFO

Sereeter Galsan Jamts

Non-Executive Director

Enquiries

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Company Secretary

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MUB: US\$2m line of Credit

The Board of Mongolian Resource Corporation Limited (ASX:MUB) is pleased to announce that the Group has accepted a line of credit from the Ulaanbaatar City Bank for US\$2.0 million. The facility, which will be repaid from gold production, will enable MUB to implement its mining plans and to achieve a positive cash flow.

For and on behalf of the Board,

A handwritten signature in dark ink, appearing to read 'John R Lee'.

John R Lee
Company Secretary