

**27 February 2013**

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**RESULTS OF GENERAL MEETING**

The Directors of Proto Resources & Investments Limited ("the Company") are pleased to announce that at the General Meeting of Shareholders held Tuesday 26<sup>th</sup> February 2013, all resolutions put to the meeting were passed unanimously by a show of hands.

In accordance with Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

|   | For         | Against    | Abstain | Discretionary | Invalid | Total       |
|---|-------------|------------|---------|---------------|---------|-------------|
| <b>Resolution 1</b><br>Ratification of options to private investors | 121,021,708 | 11,663,253 | 45,000  | 30,000        | -       | 132,759,961 |
| <b>Resolution 2</b><br>Ratification of shares to private investors  | 120,921,708 | 11,539,253 | 269,000 | 30,000        | -       | 132,759,961 |
| <b>Resolution 3</b><br>Approval for the future placement of shares  | 121,030,344 | 11,699,617 | -       | 30,000        | -       | 132,759,961 |
| <b>Resolution 4</b><br>Approval for the future placement of shares  | 121,021,708 | 11,708,253 | -       | 30,000        | -       | 132,759,961 |

Shareholders and interested parties should direct their enquiries to;

Mr Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd  
T: +61 (2) 9225 4000  
M: +61 (0) 433 894 923  
E: [andrew.mortimer@protoresources.com.au](mailto:andrew.mortimer@protoresources.com.au)

Jane Morgan  
Investor Relations Manager  
Proto Resources & Investments Ltd  
T: +61 (2) 9225 4000  
M: +61 (0) 448 009 672  
E: [jane.morgan@protoresources.com.au](mailto:jane.morgan@protoresources.com.au)

And consult the Company's updated website. [www.protoresources.com.au](http://www.protoresources.com.au)