



UNITY
Mining Limited

1 March 2013

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

702M ord. shares

4.1M unlisted Perf. Rights

Substantial Shareholders:

Allan Gray (Orbis) 60.1M (8.6%)

STRS Ohio 37.0M (5.3%)

Directors:

Non-Executive Chairman:

Clive Jones

Managing Director:

Andrew McIlwain

Executive Director:

Peter van der Borgh

Non-Executive Directors:

Ronnie Beevor

David Ransom

Contact Details:

Unity Mining Limited

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Website:

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Cessation of Share Buy Back Program

On 8 February 2012, the Company announced its intention to conduct an on-market share buyback program, to run for 12 months from 1 March 2012.

As this 12 month period has now elapsed, the Company confirms that the program is complete, and the attached Final Share Buy-Back Notice (Appendix 3F) is attached for this purpose.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Unity Mining Limited	61 005 674 073

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back

2	Number of shares/units bought back	7,421,373
3	Total consideration paid or payable for the shares/units	\$1,085,661
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.155 date: 08-Mar-12 lowest price: \$0.11 date: 25-Jul-12

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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 1 March 2013

Print name: MELANIE LEYDIN

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