Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>Io</u> Company Name/Scheme		1.1011111111111111111111111111111111111	Planet Metals Limited						
ACN/ARSN		108 146	108 146 694						
1. Detalis o	f substantial hol	der(1)							
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	-		Twin Oaks Investments Pty Ltd 146 590 669						
(140 370	003						
There was a c substantial ho	hange in the intere	ests of the	04	<u>/ 03 /20</u> 13					
	notice was given to	the company on	_	<u> </u>					
the previous r	notice was dated		_	<u>//</u>					
2. Previous	and present vot	ling power							
The total num	ber of votes attach	ed to all the voting sh	nares in the	company or voting inter	ests in the scheme that	the substantial hold	er or an a	ssociate (2) had a relev	
in when last re	equired, and when	now required, to give	a substant	tial holding notice to the	company or scheme, an	e as follows:			
	Class of securities (4)		Previous notice			Present notice			
				n's votos Voting pow	/cr (5)	Parson's votes	Votin	g power (5)	
	Fully Paid Or	dinary Shares	l N	11 1111		14,840,000	13719		
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3. Changes	in relevant inte	reste	<u></u>						
_			of a minu	ant interest of the substr	intial holder or an asso	Sate la votion Servici	tips of the		
Particulars of	each change in, or	change in the nature	of, a rolov	ant intorest of the substa	intial holder or an asso r schama are as follows	slate in voting securi	tios of the		
Particulars of	each change in, or Ider was last requir	change in the naturo red to give a substant	of, a rolev ial holding	notice to the company o	r scheme are as follows	3:		e company or scheme, s	
Particulars of	each change in, or	change in the nature red to give a substant Person whoso relevant intere	ial holding	ant intorest of the substa notice to the company o Naturo of change (6)	Consideration	Class	and er of		
Particulars of	each change in, or Ider was last requir Date of change	change in the naturo red to give a substant Person whoso relevent intere changed	tial holding	Nature of change (6)	Consideration given in relation to chango (7)	Classon numb	and er of Itlos ted	Person's votes	
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Twin Oaks Investments Pty Ltd	Suite 502, Lavel 5
	35 Clerence Street, Sydney, NSW, 2000

Signature

print name

Paul Manka

sign here

Director capacity

date

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an (1) equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "rolevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- The voting shares of a company constitute one class unless divided into separate classes.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant Interest occurred. If subsection 671 B(4) applies, a copy of any (a) document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to (b) which the relevant interest relates (Indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all bandlits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any bonefit paid on behalf of the substantial holder or its associate in rotation to the acquisitions, even if they are not paid directly to the porson from whom the relevant interest was acquired.
- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice. (9)