

12 March 2013

Company Announcements Office
Australian Securities Exchange

Notice Under Section 708A(5)(e) Corporations Act

On 6 March 2013, Dyesol Limited ("the Company") issued 372,013 fully paid ordinary shares to employees as part of their salary arrangements without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Corporations Act").

The Company gives notice under section 708A(5)(e) of the Corporations Act that:

1. as at the date of this Notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. as at the date of this Notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully,



Richard Caldwell
Chairman

For personal use only