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## HALF YEAR FINANCIAL REPORT

31 DECEMBER 2012

**CONTENTS**

DIRECTORS' REPORT .....	3
AUDITOR'S INDEPENDENCE DECLARATION .....	9
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME .....	10
CONSOLIDATED STATEMENT OF FINANCIAL POSITION .....	11
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY .....	12
CONSOLIDATED STATEMENT OF CASH FLOWS .....	13
NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS .....	14
DIRECTORS' DECLARATION .....	19
INDEPENDENT AUDIT REPORT.....	20
CORPORATE DIRECTORY .....	22

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## DIRECTORS' REPORT

For half-year ended 31 December 2012

Your Directors present their report on the consolidated entity (**Group**) consisting of Estrella Resources Limited (**Company** or **Estrella**) and the entity, Estrella Resources Chile SpA (**Estrella Chile**) it controlled at all times during and since the end of the half-year ended 31 December 2012.

### Directors

The following persons were Directors of Estrella Resources Limited at all times during and since the end of the reporting period and up to the date of this report:

Gavin Solomon	Non-Executive Chairman
Dr Jason Berton	Managing Director
Julian Bavin	Non-Executive Director
Simon Kidston	Non-Executive Director

### Principal activities

The Company was incorporated on 27 May 2011. The principal activities of the Group during the financial period were copper and gold exploration in Chile and its longer term strategy to develop these assets into producing mines.

No significant change in the nature of these activities occurred during the reporting period.

### Operating results

The loss of the Group for the reporting period after providing for income tax amounted to \$1,943,242 (31 December 2011: \$267,211).

### Review of operations

The Company's exploration activities for the second half of 2012 were in relation to the Company's Projects at Agustina, Luna and Venus coupled with the pegging of the Jupiter Project. In addition, in December 2012 Estrella Chile entered into of a landmark Memorandum of Understanding (**MoU**) with the New York Stock Exchange listed Chilean major Sociedad Quimica y Minera De Chile (**SQM**) for the Altair Project.

The Board is buoyed that the Altair Project may become an important region of mineral exploration and potential production in the coming years and this has encouraged the Board to actively re-prioritise the Company's strategy for its portfolio of tenements going forward.

**Review of operations (continued)**

Estrella has now commenced an internal review of all Projects (See figure 1) with particular attention focused on planning of the initial exploration program at the Altair Project.



**Figure 1: Location of Estrella's projects in Chile.**

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## **Review of operations (continued)**

### **Altair Project (100% for each project, subject to 49% 'back-in' rights to SQM or royalty arrangement)**

In December 2012 Estrella Chile entered into a MoU for a 5 year Option Agreement with SQM to earn a 100% interest in all individual metal projects discovered within the Altair Project (subject to either a 49% claw back right or, alternately, royalty payments to SQM).

The Altair Project is located approximately 80 km north east of Antofagasta in Region II of northern Chile. The Altair Project encompasses an impressive area of 2,560 km<sup>2</sup> which lies over the highly prospective Atacama Fault Zone within the Iron-Oxide-Copper-Gold (**IOCG**) belt. The Atacama Fault system is 2,000 km long and hosts a number of the largest metal deposits in Chile including 'Mantos Blancos' (AngloAmerican), 'Antucoya' & 'Michilla' (Antofagasta Minerals), 'Candelaria' (Freeport-McMoRan), 'Andacollo' (Teck) and 'La Productora' (Hot Chili).

On 18 February 2013, in accordance with the provisions of the MoU signed in December 2012, Estrella Chile entered into the binding, formal 5 years Option Agreement with SQM for the Altair Project.

### **Luna Project (100% ESR Owned) Including Inca (91.5% ESR Owned)**

Following the encouraging grab sample results from Luna and Inca in Q2 2012, Estrella undertook an extensive stream sampling program together with a detailed geological mapping program during the second half of the year to identify further occurrences of mineralised breccias and assess the likely continuity between each. With the improved geological knowledge from the summer field campaign Estrella expects to identify targets for a maiden drilling campaign at Luna. Once sample results have been received and collated with the relevant geological information, potential drill targets will be defined and announced to the ASX. The initial drilling campaign is anticipated to commence in mid-2013.

## **Review of operations (continued)**

### **Jupiter Project (100% ESR Owned)**

As announced to the ASX on 26 October 2012, Estrella was successful in securing the Jupiter Project located in northern Chile which covers an area of 17.5 km<sup>2</sup> and is highly prospective for breccia hosted copper-gold mineralisation. Jupiter is situated in close proximity of a traditional copper-gold mining district and is accessible by road from Copiapo 50 km to the east.

Estrella's preliminary field mapping and sampling program during the half year period indicated that the project has the potential for buried breccia and porphyry targets. Identification of such targets requires a detailed soil sample program to obtain geochemical data for pathfinder elements and ground based electrical resistivity and induced polarisation geophysical surveys. Estrella has reprioritised its decision to undertake these exploration activities at Jupiter in favour of the Company's projects at Altair and Luna. Subject to the foregoing, IP and electrical resistivity geophysical surveys are planned for mid-2013.

### **Venus Project (100% ESR Owned)**

In the second half of 2012, the Company undertook a reconnaissance field mapping and sampling campaign at the Venus project to assess the possibility of high grade mineralisation within the project. Encouraging results were released to the ASX on 24 September 2012 and highlights include:

- 6.98 g/t Au;
- 4.63 g/t Au;
- 4.52 g/t Au;
- 3.48 g/t Au;
- 3.40 g/t Au;
- 3.32 g/t Au;
- 3.00 g/t Au; and
- 2.41 g/t Au.

Estrella is very encouraged by these results and plans are currently underway to refine the gold target area at Venus. To this end, a series of mapping and sampling traverses, soil samples and trenches across the vein trends are being planned for mid-2013.

Directors' Report

For the half-year ended 31 December 2012

## **Review of operations (continued)**

### **Agustina Project (Terminated)**

During the second half of 2012 Estrella recommenced its drilling program at the Orion Prospect within the Agustina Project targeting the IP anomaly. One drill hole of 450 m depth tested the mineralised core of the anomaly. Geological observation of the drill core indicated economically significant mineralisation to be unlikely and the Company believes further exploration will not unveil an economically significant ore body at either Centauri or Orion (being the primary targets within the Agustina Project). The Company therefore decided to terminate the Agustina Project Option Agreement (**Agustina Agreement**).

Management assessed the carrying value of the Agustina Project resulting in an impairment charge of \$1,342,204 at the end of this reporting period.

The Board believes that the diligent manner in which the exploration at the Agustina Project was undertaken and assessed, enabled it to make a rapid assessment of the Project's prospectivity and to terminate the Agustina Agreement at the earliest possible time thus preserving shareholder funds for higher priority exploration expenditure such as that associated with the new Altair Project.

Terminating the Agustina Agreement has eliminated Estrella's commitment to any future option fee payments, tenement maintenance fees and exploration costs on the Project and thus reduced the contingent liability for such payments over the life of the Agustina Agreement from approximately \$3,000,000 down to modest expenditure of just \$225,000 (being the total of all option fee payments made by Estrella Chile up to the date of termination).

The significant saving on budgeted expenditure on the Agustina Project will now be applied to other projects in the Company's portfolio of tenements, in particular to the Altair Project.

### **Dividends**

In respect to the current year, no dividends were paid or declared during the period by the Group and no recommendation is made as to dividends.

Directors' Report

For the half-year ended 31 December 2012

**Review of operations (continued)**

**Events subsequent to balance date**

On 18 February 2013 in accordance with the provisions of the MoU Estrella Chile entered into the binding, formal 5 year Option Agreement with SQM for the Altair Project.

Other than as stated elsewhere in this report, the Directors are not aware of any matters or circumstances since the end of the year which significantly affected or may significantly affect the operations, the results of the operations or the state of affairs of the Group in subsequent financial years.

**Likely future developments**

Likely developments in the operations of the Group and the expected results of those operations in future financial periods have not been included in this report as the inclusion of such information is likely to result in unreasonable prejudice to the Group.

**Environmental issues**

The Group's operations are subject to the laws and regulations pertaining to mining exploration operations in Chile, South America and future production activities. As at the date of this report the Group has not been notified of any breach.

**Auditor's Independence Declaration**

A copy of the auditor's independence declaration as required under s307C of the Corporations Act 2001 is included on page 9 of this financial report and forms part of this Directors' report.

Signed in accordance with a resolution of the Board of Directors:

**Gavin Solomon**



**Non-Executive Chairman**

Dated this 12 day of March 2013



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## **Auditor's Independence Declaration To The Directors of Estrella Resources Limited**

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the review of Estrella Resources Limited for the half-year ended 31 December 2012, I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- b no contraventions of any applicable code of professional conduct in relation to the review.

GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants

G S Layland  
Director – Audit & Assurance

Sydney, 12 March

**CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND COMPREHENSIVE INCOME**

For the half-year ended 31 December 2012

	Note	31 Dec 2012	31 Dec 2011
		\$	\$
Revenue from continuing operations	4	91,289	12,392
Expenses from continuing operations	5	(2,034,531)	(279,603)
Loss before income tax		(1,943,242)	(267,211)
Income tax expense		-	-
Loss for the year		(1,943,242)	(267,211)
<b>Other comprehensive income</b>			
Items that will be reclassified subsequently to profit or loss:			
Exchange differences on translating foreign operations		22,731	-
<b>Total comprehensive loss for the year attributable to members of Estrella Resources Limited</b>		<b>(1,920,511)</b>	<b>(267,211)</b>
<b>Loss per share:</b>			
Basic loss per share (cents per share)		(2.4)	(0.70)
Diluted loss per share (cents per share)		(2.4)	(0.70)

These financial statements should be read in conjunction with the accompanying notes.

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**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

As at 31 December 2012

	Note	31 Dec 2012 \$	30 June 2012 \$
<b>Current assets</b>			
Cash and cash equivalents		3,852,146	5,106,367
Trade and other receivables		24,250	53,827
Other current assets		10,749	32,247
<b>Total current assets</b>		<b>3,887,145</b>	<b>5,192,441</b>
<b>Non-current assets</b>			
Exploration and evaluation assets	6	450,352	1,167,008
Property, plant and equipment		50,884	46,220
<b>Total non-current assets</b>		<b>501,236</b>	<b>1,213,228</b>
<b>Total assets</b>		<b>4,388,381</b>	<b>6,405,669</b>
<b>Current liabilities</b>			
Trade and other payables		139,424	276,689
Provisions		30,154	4,680
<b>Total current liabilities</b>		<b>169,578</b>	<b>281,369</b>
<b>Non-current liabilities</b>			
Provisions		1,620	647
<b>Total non-current liabilities</b>		<b>1,620</b>	<b>647</b>
<b>Total liabilities</b>		<b>171,198</b>	<b>282,016</b>
<b>Net assets</b>		<b>4,217,183</b>	<b>6,123,653</b>
<b>Equity</b>			
Share capital		6,697,675	6,697,675
Reserves		285,865	249,093
Accumulated losses		(2,766,357)	(823,115)
<b>Total equity</b>		<b>4,217,183</b>	<b>6,123,653</b>

These financial statements should be read in conjunction with the accompanying notes.

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

For the half-year ended 31 December 2012

	<b>Issued capital \$</b>	<b>Accumulated losses \$</b>	<b>Option reserve \$</b>	<b>Foreign exchange reserve \$</b>	<b>Total \$</b>
Balance at 1 July 2011	35,001	-	-	-	35,001
Total comprehensive loss for the year	-	(267,211)	-	-	(267,211)
Contributions of equity, net of costs	1,461,399	-	-	-	1,461,399
Options issued during the period	-	-	62,211	-	62,211
Share issue costs	-	-	-	-	-
<b>Balance at 31 December 2011</b>	<b>1,496,400</b>	<b>(267,211)</b>	<b>62,211</b>	<b>-</b>	<b>1,291,400</b>
Balance at 1 July 2012	6,697,675	(823,115)	281,354	(32,261)	6,123,653
Total comprehensive loss for the year	-	(1,943,242)	-	-	(1,943,242)
Foreign exchange translation reserve	-	-	-	22,731	22,731
Transactions with owners in their capacity as owners:					
Contributions of equity, net of costs	-	-	-	-	-
Options vested/issued during the period	-	-	14,041	-	14,041
<b>Balance at 31 December 2012</b>	<b>6,697,675</b>	<b>(2,766,357)</b>	<b>295,395</b>	<b>(9,530)</b>	<b>4,217,183</b>

These financial statements should be read in conjunction with the accompanying notes.

**CONSOLIDATED STATEMENT OF CASH FLOWS**

For the half year ended 31 December 2012

	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	\$	\$
<b>Cash flows from operating activities</b>		
Cash payments in the course of operations	(632,548)	(168,707)
Cash receipts from consulting fees	-	2,642
Interest received	91,289	-
Net cash used in operating activities	(541,259)	(166,065)
<b>Cash flows from investing activities</b>		
Exploration and evaluation costs	(724,866)	(530,391)
Payment for property, plant and equipment	(9,574)	-
Net cash used in investing activities	(734,440)	(530,391)
<b>Cash flows from financing activities</b>		
Proceeds from issue of shares	-	1,488,361
Payments for share issue costs	-	-
Net cash provided by financing activities	-	1,488,361
Net change in cash and cash equivalents held	(1,275,699)	791,905
Cash and cash equivalents at beginning of financial period	5,106,367	40,000
Effects of exchange rate changes on cash and cash equivalents	21,478	-
<b>Cash and cash equivalents at end of financial period</b>	<b>3,852,146</b>	<b>831,905</b>

These financial statements should be read in conjunction with the accompanying notes.

## NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

For the half-year ended 31 December 2012

### 1. Nature of Operations

The consolidated entity (**Group**) consists of Estrella Resources Limited (**Company**) and the entity Estrella Resources Chile SpA (**Estrella Chile**) that it controlled at the end of, or during, the half-year ended 31 December 2012. The Group's principal activities include gold and copper exploration in Chile.

### 2. General Information

Estrella Resources Limited is a listed public company limited by shares, incorporated and domiciled in Australia. The Company was incorporated on 27 May 2011. The financial report also incorporates the Company's fully owned subsidiary Estrella Chile.

The registered and principal place of business is Level 7, 15 Castlereagh Street, Sydney NSW 2000.

Estrella Resources' shares are listed on the ASX.

### 3. Statement of significant accounting policies

#### a) Basis of preparation

##### Statement of compliance

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2012 and are presented in Australian dollars (\$), which is the functional currency of the parent company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2012 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the board of Directors on 12 March 2013.

### **3. Statement of significant accounting policies (continued)**

#### **b) Significant Accounting Policies**

##### **Historical Cost Convention**

The half year financial report has been prepared on an accrual basis and is based on the historical costs modified, where applicable by the measurement at fair value of selected non-current assets, financial assets and financial liabilities. The accounting policies and methods of computation adopted in the preparation of the half-year financial report are consistent with those adopted and disclosed in the Company's 2012 annual financial report for the year ended 30 June 2012, unless otherwise described herein.

##### **c) Estimates**

When preparing the interim financial statements, management undertakes a number of judgements, estimates and assumptions about recognition and measurement of assets, liabilities, income and expenses. The actual results may differ from the judgements, estimates and assumptions made by management, and will seldom equal the estimated results.

The judgements, estimates and assumptions applied in the interim financial statements, including the key sources of estimation uncertainty were the same as those applied in the Group's last annual financial statements for the year ended 30 June 2012. The only exception is the estimate of the provision for income taxes which is determined in the interim financial statements using the estimated average annual effective income tax rate applied to the pre-tax income of the interim period.

**4. Revenue**

	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	\$	\$
Interest income	91,289	2,642
Consulting revenue	-	9,750
	<b>91,289</b>	<b>12,392</b>

**5. Result for the period**

Loss before income tax includes the following specific expenses:

	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	\$	\$
Administrative, corporate and employee costs	647,972	235,836
Impairment of exploration and evaluation assets	1,342,204	-
Depreciation of non-current assets	6,165	-
<b>Share based payments:</b>		
- Consultants	-	35,249
<b>Employee benefit expenses:</b>		
Post-employment benefits		
- Superannuation	24,149	8,518
<b>Share based payments:</b>		
- Employee share based payments	14,041	-
	<b>2,034,531</b>	<b>279,603</b>

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**6. Exploration and evaluation assets**

	<b>31 Dec 2012</b>	<b>31 Dec 2011</b>
	\$	\$
<b>Mineral Properties</b>		
Balance at the beginning of the year	895,772	206,014
Additions - at cost	534,613	-
Impairment of exploration and evaluation assets**	(1,042,644)	-
Foreign exchange translation	15,697	-
Balance at the end of the year	<b>403,438</b>	<b>206,014</b>
<b>Other exploration assets*</b>		
Balance at the beginning of the year	271,236	324,377
Additions - at cost	73,936	-
Impairment of exploration and evaluation assets**	(299,560)	-
Foreign exchange translation	1,302	-
Balance at the end of the year	46,914	324,377
<b>Total exploration and evaluation assets</b>	<b>450,352</b>	<b>530,391</b>

\*Other exploration assets represent Option Fees incurred on the acquisition of limited number of tenements in the Company's portfolio of tenements.

\*\* The ultimate recoupment of balances carried forward in relation to areas of interest still in the exploration or valuation phase is dependent on maintaining tenure and successful development, and commercial exploitation, or alternatively sale of the respective areas. The Company shall conduct impairment testing when indicators of impairment are present at the reporting date. Since the end of the reporting period, management assessed the carrying value of the Agustina Project resulting in an impairment charge of \$1,342,204 at the end of the reporting period.

## **7. Expenditure commitments**

### **Mining Concessions**

Subsequent to the end of the half year the Group terminated the option agreement for the acquisition of certain Mining Concessions in Chile, South America (Agustina Agreement). As a result the periodic payments previously payable have been brought to an end with no further payments due.

## **8. Segment information**

The Group has identified its operating segments based on internal reports that are reviewed and used by the Board of Directors in assessing performance and determining the allocation of resources. The Group operates in one business segment being mineral exploration in South America. All segment assets, segment liabilities and segment results relate to one business segment and therefore no segment analysis has been prepared.

## **9. Events after the reporting date**

On 18 February 2013 in accordance with the provisions of the MoU Estrella Chile entered into the binding, formal 5 year Option Agreement with SQM for the Altair Project.

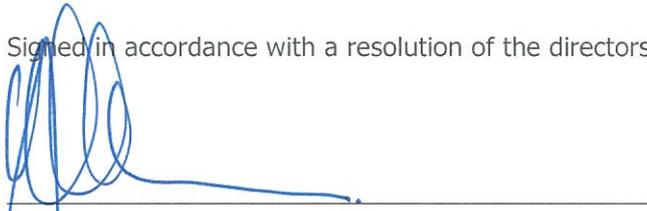
Other than as stated elsewhere in this report, the Directors are not aware of any other matters or circumstances that have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial periods.

## DIRECTORS' DECLARATION

In the opinion of the directors of Estrella Resources Limited:

1. the financial statements and notes of Estrella Resources Limited are in accordance with the Corporations Act 2001, including:
  - i) giving a true and fair view of its financial position as at 31 December 2012 and of its performance for the half year ended on that date; and
  - ii) complying with Australian Accounting Standards AASB134 Interim Financial Reporting, and
2. there are reasonable grounds to believe that Estrella Resources Limited will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors:



**Gavin Solomon**

Non-executive Chairman

Dated this 12 day of March 2013



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## **Independent Auditor's Review Report To the Members of Estrella Resources Limited**

We have reviewed the accompanying half-year financial report of Estrella Resources Limited ("Company"), which comprises the consolidated financial statements being the statement of financial position as at 31 December 2012, and the statement of profit or loss and comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors' declaration of the consolidated entity, comprising both the Company and the entities it controlled at the half-year's end or from time to time during the half-year.

### **Directors' responsibility for the half-year financial report**

The directors of Estrella Resources Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

### **Auditor's responsibility**

Our responsibility is to express a conclusion on the consolidated half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Estrella Resources Limited consolidated entity's financial position as at 31 December 2012 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Estrella Resources Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Independence**

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

**Conclusion**

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Estrella Resources Limited is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2012 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.



GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants



G S Layland  
Director - Audit & Assurance

Sydney, 12 March 2013

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## CORPORATE DIRECTORY

### Directors

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<b>Gavin Solomon</b>	Non-Executive Chairman
<b>Dr. Jason Berton</b>	Managing Director
<b>Julian Bavin</b>	Non-Executive Director
<b>Simon Kidston</b>	Non-Executive Director

### Executives

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<b>Juan Pablo Vargas de la Vega</b>	General Manager, Chile
<b>Justin Clyne</b>	Company Secretary

**ABN: 39 151 155 207**

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### Principal Place of Business

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### Share Register

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### Auditor

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### Website address

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[www.estrellaresources.com.au](http://www.estrellaresources.com.au)

### Chilean Place of Business

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Santiago, Chile

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### Securities Exchange Listing

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Estrella Resources Limited shares are listed on the Australian Securities Exchange (ASX Code: ESR).