



**Continental Coal Ltd**

ABN 13 009 125 651 ASX Code CCC AIM Code COOL

28 March 2013

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**By e-lodgement**

### BOARDROOM RADIO INTERVIEW

Continental Coal Limited (**ASX:CCC**) ("**Continental**" or "**Company**") has released a webcast with the following details:

#### **Continental Coal production and corporate update.**

*Speaker:* Don Turvey, CEO & Mike Kilbride, Non-Executive Chairman

*Live date:* Thursday, 28 March 2013 at 10:45am AEDT

*Access this webcast at:* [www.brrmedia.com/event/110950](http://www.brrmedia.com/event/110950)

*Access other CCC webcasts at:* [www.brrmedia.com/asx/CCC](http://www.brrmedia.com/asx/CCC)

For and on behalf of the Board,

Don Turvey  
Chief Executive Officer

South Africa      Australia

T +27 11 881 1420 F +27 11 881 1423 W [www.conticoal.com](http://www.conticoal.com) T +61 8 9488 5220 F +61 8 9324 2400 W [www.conticoal.com](http://www.conticoal.com)  
9th Floor Fredman Towers, 13 Fredman Drive, Sandton 2196      Ground Floor, 1 Havelock Street, West Perth, WA 6005  
PO Box 787646, Sandton 2146      PO Box 684, West Perth WA 6872

**Independent Non-Executive Chairman** Mike Kilbride    **Chief Executive Officer** Don Turvey    **Executive Director** Jason Brewer  
**Non-Executive Directors:** Johan Bloemsma    Peter Landau    James Leahy    Connie Molusi

For further information please contact:

**Investors/ shareholders**

Jason Brewer  
Finance Director  
T: +61 8 9488 5220

Don Turvey  
Chief Executive Officer  
T: +27 11 881 1420

E: [admin@conticoal.com](mailto:admin@conticoal.com)  
W: [www.conticoal.com](http://www.conticoal.com)

**Media (Australia)**

David Tasker  
Professional Public Relations  
T: +61 8 9388 0944

**Media (UK)**

Mike Bartlett/ Jessica Fontaine/ Jos Simson  
Tavistock Communications  
T: +44 20 7920 3150

**Nominated Advisor**

Stuart Laing  
RFC Ambrian Limited  
T: +61 8 9480 2500

**Broker**

Mark Wellesley-Wood / Chris Sim  
Investec Bank plc  
T: +44 20 7597 4000

**About Continental Coal Limited**

Continental Coal Limited (ASX:CCC/AIM: COOL/US-OTCQX:CGFAY) is a South African thermal coal producer with a portfolio of projects located in South Africa's major coal fields including three operating mines, the Vlakvarkfontein, Ferreira and Penumbra Coal Mines, are set to produce at an annualised rate of 2.8Mtpa of thermal coal for the export and domestic markets. The Company's first underground mine, the Penumbra Coal Mine, commenced development in September 2011 and produced first coal in November 2012. In 2011, a Feasibility Study was also completed on a proposed fourth mine, the De Wittekrans Coal Project and further optimisation studies completed in 2012. The Company has further concluded strategic off-take and funding agreements with EDF Trading for its export thermal coal production, signed a joint development agreement with KORES, Korea Resources Corporation and secured debt funding from ABSA Capital to fund its growth.

**Competent Person Statement**

The information in this report that relates to the Coal Resources and Reserves has been prepared in accordance with the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves as published by the Joint Ore Reserves Committee (JORC Code). The Australasian Joint Ore Reserves Committee (JORC) and the JORC Code requires that Competent Persons must belong to the Australasian Institute of Mining and Metallurgy (AusIMM), or the Australian Institute of Geoscientists (AIG), or a Recognized Overseas Professional Organisation (ROPO). ROPOs are professional organisations that the ASX, acting on advice from JORC and its parent organisations, accepts as bodies to which Competent Persons may belong to for the purpose of preparing documentation on Exploration Results and Mineral Resources, on which reports to the ASX are based. The South African Council for Natural Scientific Professions (SACNASP) as well as the Geological Society of South Africa are considered as ROPOs by JORC.

The information in this report that relates to Coal Resources and Reserves on Penumbra is based on coal resource estimates completed by Mr. Nico Denner, a full time employee of Gemecs (Pty) Ltd. Mr. Denner is a member in good standing of the South African Council for Natural Scientific Professions (SACNASP No. 400060/98) as well as a Member and Fellow of the Geological Society of South Africa. He has more than 15 years' experience in the South African Coal and Minerals industries. Mr. Denner has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is

undertaking to qualify as a Competent Person as defined by the 2004 Edition of the 'Australasian Code of Reporting of Exploration Results, Mineral Resources and the Ore reserves. Within the constraints mentioned above, all work undertaken by Mr. Denner and related to the resource estimate was carried out following industry best practice standards using the South African Code for Reporting of Mineral Resources and Mineral Reserves (the SAMREC Code, 2007) in conjunction with the South African guide to the systematic evaluation of coal resources and coal reserves (SANS 10320:2004) as a basis. As such the resource statements contained in this report may be considered compliant with the JORC Code. Mr. Denner consents to the inclusion in the ASX release of the matters based on his information in the form and context in which it appears.

#### **Forward Looking Statement**

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the coal mining industry, expectations regarding coal prices, production, cash costs and other operating results, growth prospects and the outlook of Continental's operations including the likely commencement of commercial operations of the Penumbra and De Wittekrans, its liquidity and the capital resources and expenditure, contain or comprise certain forward-looking statements regarding Company's development and exploration operations, economic performance and financial condition.

Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in coal prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to the Company's most recent annual report and half year report. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.