



MATSA

R E S O U R C E S

LIMITED

ABN 48 106 732 487

ASX Announcement

4th April 2013

Appointment of Nickel consultants

Newexco Services Pty Ltd

Matsa Resources (“Matsa” or “the Company” ASX:MAT) is pleased to announce Newexco Services Pty Ltd has been appointed to assist the Company with its nickel exploration at the Symons Hill Project as well as other prospective nickel projects recently amassed by the Company.

Newexco was engaged by Sirius Resources (ASX:SIR) and assisted in discovering the world class Nova and Bollinger nickel deposits. Matsa believes that Newexco’s experience and knowledge within the Fraser Range area to be well regarded and highly valuable.

The consultancy is to commence immediately in conjunction with the commencement of ground work at the Symons Hill Project.

For further information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

134.62 million

Unlisted Options

13.05 million @ \$0.31 - \$0.45

Top 20 shareholders

Hold 51.34%

Share Price on 3 April 2013

40 cents

Market Capitalisation

\$53.85 million