

12 April 2013

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

702M ord. shares

4.1M unlisted Perf. Rights

Substantial Shareholders:

Allan Gray (Orbis) 60.1M (8.6%)

STRS Ohio 37.0M (5.3%)

Directors:

Non-Executive Chairman:

Clive Jones

Managing Director:

Andrew McIlwain

Non-Executive Directors:

Ronnie Beevor

David Ransom

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Resignation of Director

Unity Mining Limited (ASX: UML) ("the Company") announces today that as part of its ongoing Board restructure following the successful merger with Cortona Resources, Peter van der Borgh will step down from the role of Executive Director of the Company, effective immediately.

Commenting on the change, Non-Executive Chairman Clive Jones said:

"Peter has been the key figure and driving force in Cortona Resources since its inception and successfully led the programs that outlined the Dargues Reef project. Peter has also seen the project through the successful approvals phase which led to a mining lease being issued for the project in 2012. The Board of Unity Mining would like to thank Peter for his significant contribution in both the growth and development of Cortona Resources and also the critical role he played in the merger with Unity. We wish him all the best for the future.

"As Unity continues on its growth path, we will continue to look to enhance the Board's skill set and its capacity as it transitions to a multi-mine Company as the Dargues Gold Mine begins production in mid-2014. It is anticipated that an announcement in this regard will be made in due course."

Commenting on the transition Mr van der Borgh said:

"I am proud to have led Cortona from being a non-producing, single asset company to now part of a larger Australian gold explorer, developer and producer. With the merger with Unity now fully implemented, and work underway at the Dargues Gold Mine, I look forward to the continued growth of the Company."

An Appendix 3Z "Final Director's Interest Notice" for Mr van der Borgh is appended to this announcement.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Unity Mining Limited
ABN	61 005 674 073

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Peter van der Borgh
Date of last notice	10 January 2013
Date that director ceased to be director	12 April 2013

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 3,420,477 ordinary shares
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+ See chapter 19 for defined terms.

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Appendix 3Z Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
1) Suntrapper Pty Ltd <VDB2 Family A/C> of which Peter van der Borgh has a relevant interest	Suntrapper Pty Ltd <VDB2 Family A/C> is registered as the holder of 36,700 ordinary shares
2) Suntrapper Pty Ltd <VDB2 Super Fund> of which Peter van der Borgh has a relevant interest	Suntrapper Pty Ltd <VDB2 Super Fund A/C> is registered as the holder of 636,556 ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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