

6 May 2013

Dale Allen
ASX Compliance Pty Ltd
Level 8
2 The Esplanade
PERTH WA 6000

Dear Dale

VOLUNTARY SUSPENSION EXTENSION REQUEST

Galaxy Resources Ltd ("**Galaxy**" or "**Company**") refers to its request for a trading halt on 26 April 2013 and subsequent request on 30 April 2013 for trading in its securities to remain in suspension.

In accordance with ASX Listing Rule 17.2, the Company advises that:

- it is seeking the extension to the voluntary suspension pending an announcement relating to the finalisation of the capital raising/financing of no later than pre-open market Tuesday 21 May 2013;
- the event the Company expects will end the voluntary suspension is an announcement by Galaxy relating to the finalisation of the capital raising/financing;
- it is not aware of any reason why the request for the extension of the voluntary suspension should not be granted; and
- it is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



A L Meloncelli
Company Secretary