

7 May 2013

ASX Release

Unity Mining Limited  
ABN 61 005 674 073

**Corporate Details:**

ASX Code: UML

**Issued capital:**

702M ord. shares

4.1M unlisted Perf. Rights

**Substantial Shareholders:**

Allan Gray (Orbis) 60.1M (8.6%)

STRS Ohio 37.0M (5.3%)

**Directors:**

Non-Executive Chairman:

Clive Jones

Managing Director:

Andrew McIlwain

Non-Executive Directors:

Ronnie Beevor

David Ransom

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## Strong production continues at Henty

**Highlights:**

- April monthly production of 4831 oz gold
- Head grade of 6.3 g/t gold
- Cash cost including royalties of \$904/oz
- Operating cash flow for the month of \$0.9M (equates to nearly \$11M on an annualised basis)
- Ore grade intercepts encountered 200 m south of existing Read Zone ore body
- Exploration drive to provide drill platforms to explore the southern extension of the Read Zone and Darwin South ore bodies now 50% complete

*Andrew McIlwain, Managing Director & CEO commented "The solid production result at Henty in April highlights our ability to generate positive cash flow from our operations even in this volatile gold price environment.*

Read Zone provided the forecast uplift in grade, with head grade for April coming in at 6.3 g/t gold, with recoveries of 94%.

Significantly, the latest drilling results have identified ore grade intercepts some 200 metres south of the Read Zone, on the same horizon alongside the Henty Fault. The exploration drive is being driven south and once completed, will provide an ideal location to test for further extensions of the high grade mineralisation at both Read Zone and Darwin South" said Mr McIlwain.