



HOLDING REDLICH

10 May 2013

Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Senior Associate
Direct Line
Email
Partner
Our Ref

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Darren Pereira
DAP:TCY

Dear Sir/Madam

**LionGold Corp Ltd and Unity Mining Ltd (ASX:UML)
Notice of initial substantial holder**

We act for LionGold Corp Ltd (**LionGold**).

On behalf of LionGold and in accordance with section 671B(1)(a) of the *Corporations Act 2001* (Cth), we **enclose** a copy of a Form 603: Notice of initial substantial holder.

Yours faithfully

HOLDING REDLICH

Enclosures: 1

S:2837526_1 TCY

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme UNITY MINING LIMITED
ACN/ARSN 005 674 073

1. Details of substantial holder (1)

Name LIONGOLD CORP LTD, A COMPANY INCORPORATED IN BERMUDA ("LIONGOLD")
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 10 MAY 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	92,643,515	92,643,515	13.2%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LIONGOLD	Relevant interest as intended holder of the shares to be settled in 3 business days	92,643,515 ORDINARY SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
LIONGOLD	Various on market vendors	LIONGOLD	92,643,515 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
LIONGOLD	10 MAY 2013	A\$6,670,333.08		92,643,515 ORDINARY SHARES

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LIONGOLD	59 Mohamed Sultan Road #02-08 Sultan Link Singapore 238999

Signature

print name **Raymond Tan**

capacity **Director**

sign here



Date **10 May 2013**

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