

20 May 2013

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Auhua Acquisition Update

The Board of Byte Power Group Limited (ASX Code: BPG) wishes to advise that the due diligence of Auhua Clean Energy Plc has been satisfactorily completed.

Byte Power Group has started the preparation of a Sales and Purchase Agreement and expects that the agreement will be ready for execution by early June 2013.

On execution of the Sales and Purchase Agreement in early June, Byte Power Group will further update the market on the completion date of the transaction.

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