



HORSESHOE METALS LIMITED

ASX Announcement

31 May 2013

ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Horseshoe Metals Limited ("the Company") advise that the resolutions put to shareholders were carried at the Annual General Meeting of the Company held earlier today.

The resolutions carried were: -

1. "That the Remuneration Report that forms part of the Directors' Report for the financial period ended 31 December 2012, be adopted."
2. "That Mr Jeremy Shervington, having retired in accordance with the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect."
3. "That, for the purpose of Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, for the purpose and on the terms set out in the Explanatory Memorandum accompanying this Notice."

A summary of proxy votes in relation to the resolutions passed is attached.

ANNUAL GENERAL MEETING – 31 MAY 2013
DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001 (Cth), the following information is provided to the Australian Securities Exchange in relation to resolutions passed by members of Horseshoe Metals Limited at its Annual General Meeting held on 31 May 2013.

	Resolution Number	Resolution Number	Resolution Number
	1	2	3
Decided by show of hands (S) or poll (P)	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	17,342,940	17,342,940	17,342,940
Total number of proxy votes in respect of which the appointments specified that:-			
- the proxy is to vote for the resolution	1,802,000	15,161,000	14,931,000
- the proxy is to vote against the resolution	252,607	36,500	373,607
- the proxy is open on the resolution	1,038,333	2,038,333	2,038,333
- the proxy is to abstain on the resolution	14,250,000	107,107	Nil

For further information please contact:

Neil Marston
Managing Director
Horseshoe Metals Limited
Ph: +61 8 9481 5866
M: 0427 188 768
E: nam@horseshoemetals.com.au
Website: www.horseshoemetals.com.au