

5 July 2013

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Byte Power Group Limited Appoints New Director

Byte Power Group Limited is pleased to announce that Mr Howard Shi will be joining the Byte Power Group Board as an Independent Director with effect from 5 July 2013.

Mr Shi brings over 14 years financial market investment experience through his senior investment advisor role with Bell Potter Securities Limited and more recently was the Executive Director for Ellerston Resources, a subsidiary of Ellerston Capital.

Byte Power Group Chairman and CEO Mr Alvin Phua said that Mr Shi's knowledge and experience of the Australian financial market and his Chinese investors network will be of great benefit to Byte Power with the Group's continued focus in Australia and Asian markets.

Mr Shi will be replacing Mr Michael Walsh as an Independent Director and Chairman of the Remuneration Committee, following his resignation from the Board.

Mr Walsh has been a Director of the Company since 3 September 2007 and has resigned for personal reasons. Michael said: "It has been a challenging 6 years on the BPG Board guiding the company through diversification and divestment exercises that has resulted in Byte Power today facing a very bright future with a more balanced portfolio of businesses engaging with an expanding national and exciting export business focus."

The Board of Byte Power Group Limited thanked Mr Walsh for his contribution and wished him well with his future endeavours.

Ethel Lau
Company Secretary
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