

8 July 2013

Unity Mining Limited ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital: 702M ord. shares 4.1M unlisted Perf. Rights

Substantial Shareholders: LionGold Corp 92.6M (13.2%)

Directors: Non-Executive Chairman: Clive Jones Managing Director: Andrew McIlwain Non-Executive Directors: Ronnie Beevor David Ransom

Contact Details:

Unity Mining Limited Level 10 350 Collins St Melbourne Victoria 3000 Australia Iel: +61 (0)3 8622 2300 Fax: +61 (0)3 8622 2399 Email: info@unitymining.com.au Website: www.unitymining.com.au

Henty June Quarter 2013 Production

The Company is pleased to announce preliminary production results from the Henty Gold Mine for the June 2013 quarter.

ASX Release

Highlights:

June quarter production of 13,212 oz gold, at a cash cost of

\$979/oz including royalties of \$50/oz

- Average recovered grade for the quarter of 6.2 g/t gold
- Full-year gold production of 43,851 oz, with guidance range
- Cash at Bank of \$27.5M, plus an additional \$11.2M of bonds.

As anticipated, the increasing contribution from the Read Zone has supported a solid production quarter, with recovered grades up 1 g/t on the mine reserve grade of 5.3 g/t gold. The September quarter is expected to deliver broadly similar production rates.

The full June quarterly report will be released later this month.