



16 July 2013

The Manager
Company Announcement Officer
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

COMPLETION OF SHAREHOLDER PURCHASE PLAN (SPP)

Algae.Tec Limited (ASX: AEB) is pleased to announce that it has completed its Share Purchase Plan (SPP) which was announced to the ASX on 9 May 2013.

The Company is pleased by the response to the SPP from shareholders particularly in light of the current market conditions.

Under the terms of the SPP, eligible shareholders were offered the opportunity to subscribe for up to \$15,000 worth of fully paid Algae. Tec's shares at an issue price of 22 cents per share.

The final amount of shares subscribed for was 3,292,727 shares for a total amount of \$724,399.

The directors would like to thank participating shareholders for their ongoing support of the company.

Yours faithfully,
Algae.Tec Limited

Peter Hatfull
Company Secretary

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