

1 August 2013

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

702M ord. shares

4.1M unlisted Perf. Rights

Substantial Shareholders:

LionGold Corp 92.6M (13.2%)

Directors:

Non-Executive Chairman:

Clive Jones

Managing Director:

Andrew McIlwain

Non-Executive Directors:

Ronnie Beevor

David Ransom

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Appointment of Chief Operating Officer

Unity Mining is pleased to announce the appointment of Tony Davis as Chief Operating Officer.

Tony is a very experienced and accomplished mining engineer with in excess of 20 years' operating experience in the Australian mining industry, across a range of commodities including gold, base metals and coal in both open cut and underground mines.

A graduate of the WA School of Mines, Tony was most recently General Manager of CBH's Rasp Mine in Broken Hill. He has previously held senior roles with RioTinto, WMC, Pasminco and Sons of Gwalia.

Andrew McIlwain, Managing Director & CEO said "The appointment of someone of Tony's calibre and experience is a significant step for Unity. Whilst we are conscious of the need to manage our cost base, it is vital to ensure that we have the capacity and ability to effectively manage our business. We have a focus on generating cash from Henty and driving the development of Dargues to our production target next year.

"Importantly, Tony brings to the Unity team a demonstrable history of effective mine management through the use of Lean techniques, with a focus on operational leadership and financial rigor" said Mr McIlwain.