

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------------------|
| Name of entity | Estrella Resources Limited |
| ABN | 39 151 155 207 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Gavin Solomon |
| Date of last notice | 12 June 2013 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Pancho (NSW) Pty Limited <Gavsol Super Fund A/C> |
| Date of change | 2 August, 2013 |
| No. of securities held prior to change | <u>See Annexure "A" below</u> |
| Class | Ordinary Shares |
| Number acquired | 137,566 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$23,234.90 |
| No. of securities held after change | <u>See Annexure "B" below</u> |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|-------------------|
| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>Off market</p> |
|--|-------------------|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|------------|
| <p>Detail of contract</p> | <p>N/A</p> |
| <p>Nature of interest</p> | |
| <p>Name of registered holder (if issued securities)</p> | |
| <p>Date of change</p> | |
| <p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p> | |
| <p>Interest acquired</p> | |
| <p>Interest disposed</p> | |
| <p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p> | |
| <p>Interest after change</p> | |

Part 3 – +Closed period

| | |
|---|---------------------|
| <p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p> | <p>Yes</p> |
| <p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p> | <p>Yes</p> |
| <p>If prior written clearance was provided, on what date was this provided?</p> | <p>24 July 2013</p> |

+ See chapter 19 for defined terms.

For personal use only

Annexure "A"
(Shares held prior to change)

Conrad Corporation Pty Limited:

65,650 options exercisable at \$0.20 each on or before 19 December 2016 (all subject to an escrow period of 24 months from the date of quotation).

78,000 options exercisable at \$0.20 each on or before 25 October 2016 (all subject to an escrow period of 24 months from the date of quotation).

115,200 options exercisable at \$0.20 each on or before 9 May 2017 (all subject to an escrow period of 24 months from the date of quotation).

Pancho (NSW) Pty Limited <Gavsol Super Fund A/C>:

5,411,460 ordinary shares (4,825,000 subject to an escrow period of 24 months from the date of quotation).

Helmsec Global Capital Limited:

As bare trustee for employees of Helmsec Global Capital Limited of the following::

3,326,000 ordinary shares (all subject to an escrow period of 24 months from the date of quotation).

268,800 options exercisable at \$0.20 each on or before 9 May 2017 (all subject to an escrow period of 24 months from the date of quotation).

111,100 options exercisable at \$0.20 each on or before 19 December 2016 (all subject to an escrow period of 24 months from the date of quotation).

132,000 options exercisable at \$0.20 each on or before 25 October 2016 (all subject to an escrow period of 24 months from the date of quotation).
October 2016 (all subject to an escrow period of 24 months from the date of quotation).

+ See chapter 19 for defined terms.

For personal use only

Annexure "B"
(Shares held after change)

Conrad Corporation Pty Limited:

65,650 options exercisable at \$0.20 each on or before 19 December 2016 (all subject to an escrow period of 24 months from the date of quotation).

78,000 options exercisable at \$0.20 each on or before 25 October 2016 (all subject to an escrow period of 24 months from the date of quotation).

115,200 options exercisable at \$0.20 each on or before 9 May 2017 (all subject to an escrow period of 24 months from the date of quotation).

Pancho (NSW) Pty Limited <Gavsol Super Fund A/C>:

5,549,026 ordinary shares (4,825,000 subject to an escrow period of 24 months from the date of quotation).

Helmsec Global Capital Limited:

As bare trustee for employees of Helmsec Global Capital Limited of the following::

3,326,000 ordinary shares (all subject to an escrow period of 24 months from the date of quotation).

268,800 options exercisable at \$0.20 each on or before 9 May 2017 (all subject to an escrow period of 24 months from the date of quotation).

111,100 options exercisable at \$0.20 each on or before 19 December 2016 (all subject to an escrow period of 24 months from the date of quotation).

132,000 options exercisable at \$0.20 each on or before 25 October 2016 (all subject to an escrow period of 24 months from the date of quotation).

+ See chapter 19 for defined terms.

For personal use only