



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

26 August 2013

Silver Lake Resources Limited

TRADING HALT

The securities of Silver Lake Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 August 2013 or when the announcement is released to the market.

Security Code: SLR

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

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26 August 2013

Mr Sebastian Bednarczyk
Senior Advisor - Perth Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email - tradinghaltsperth@asx.com.au and sebastian.b@asx.com.au

Dear Mr Bednarczyk

TRADING HALT REQUEST

Silver Lake Resources Limited (ASX: SLR) ("Company") requests an immediate voluntary trading halt in the quotation of its securities and provides the following information in accordance with Listing Rule 17.1:

- (a) the trading halt is requested pending an announcement to the market regarding a proposed capital raising and a shareholder share purchase plan;
- (b) the Company anticipates that the trading halt will be lifted on or before Wednesday 28 August 2013 by provision of an announcement to ASX regarding the proposed transaction; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
SILVER LAKE RESOURCES LIMITED



Peter Armstrong
Company Secretary

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