



MATSA
RESOURCES

LIMITED
ABN 48 106 732 487

ASX Announcement

2 September 2013

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
2,050,000	\$0.40	31 August 2013

For further information please contact:

Paul Poli
Executive Chairman

Frank Sibbel
Director

Phone +61 8 9230 3555
Fax +61 8 9227 0370
Email reception@matsa.com.au
Web www.matsa.com.au

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

134.62 million

Unlisted Options

11 million @ \$0.31 - \$0.45

Top 20 shareholders

Hold 51%

Share Price on 30 August 2013

29 cents

Market Capitalisation

\$38.01 million