

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

3 September 2013

Issue of Shortfall

ASX Release: PRW

The Directors of Proto Resources & Investments Ltd are pleased to announce that 210,000,000 shares with attaching options have today been issued, representing a portion of the shortfall, in accordance with Section 1.9 of the Prospectus dated 24 July 2013. A total of \$210,000 has been raised via these shortfall acceptances.

The Company is pleased with the response to the entitlement issue and in particular the interest in shortfall. The Directors look forward to issuing the final 640,543,753 shortfall shares with attaching options.

The Company very much looks forward to updating the market on its progress.

Enquiries:

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