

27 September 2013

ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

***Via e-lodgement***

**COMPLETION OF ENTITLEMENT OFFER**

Wolf Petroleum Limited (Company) advises that it has received applications for 40,819,748 options pursuant to the Entitlement Issue Prospectus dated 28 August 2013.

The Offer is fully underwritten by CPS Capital Group Pty Ltd and the Company has notified the Underwriter of the remaining shortfall of 133,738,636 options.

The Company will now proceed with the allotment process and dispatch holding statements for the applications received.

The Company will proceed with the allotment process and dispatch of holding statements for the remaining shortfall following receipt of applications and cleared funds.

Yours faithfully

A handwritten signature in black ink, appearing to read "A. Bertolatti", with a stylized flourish at the end.

AARON BERTOLATTI  
Company Secretary  
**WOLF PETROLEUM LIMITED**