

1 October 2013

The Manager Companies Announcements Office Australian Securities Exchange Electronic Lodgement

REQUEST FOR TRADING HALT (CSS)

Clean Seas Tuna Ltd (ACN 094 380 435) (the **Company**) (ASX code: CSS) hereby requests a trading halt in its ordinary shares, effective immediately on 1 October 2013.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- the Company expects to make an announcement in relation to a proposed capital raising;
- the Company wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on 3 October 2013; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Craig Foster

Chief Executive Officer