

3 October 2013

ASX Release

Unity Mining Limited  
ABN 61 005 674 073

**Corporate Details:**

ASX Code: UML

*Issued capital:*  
702M ord. shares  
12.4M unlisted Perf. Rights

*Substantial Shareholders:*  
LionGold Corp 92.6M (13.2%)

*Directors:*  
Non-Executive Chairman:  
Clive Jones  
Managing Director:  
Andrew McIlwain  
Non-Executive Directors:  
Ronnie Beevor  
David Ransom  
Gary Davison

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## Dargues Project Financing Update

Unity Mining Limited (ASX:UML) announced today that it had achieved a significant milestone in the development of its Dargues Gold Mine in NSW, having mandated Commonwealth Bank of Australia to provide a funding package that appropriately reflects the reduced risk profile of the enlarged group.

Commonwealth Bank will provide a \$45M project finance facility, structured as a Gold Prepay over 3 years and an associated gold hedging facility to protect a proportion of the revenue over the first 24 months of the loan. The funding package is subject to credit approval, completion of documentation and satisfaction of conditions precedent normal for a facility of this nature.

The finance arrangements previously established with Deutsche Bank by Cortona have been terminated.