



ASX BookBuild Announcement - Change to Public Parameters

WAM CAPITAL LIMITED (WAM)
("Issuer")

is changing one or more ASX BookBuild parameters and/or terms of an offer using ASX BookBuild.

The following table sets out the changes to, and current values of, the parameters for the ASX BookBuild being conducted:

For Issuer: WAM

In ASX BookBuild security: WAMXBB

Parameter	New parameter value	Previously announced parameter value
Offer Type		Volume
Value/Volume to be raised	12,750,000	8,300,000
Opening Price (\$)	\$1.785	\$1.785
First Priority Offer Percentage (%)		50%
Second Priority Bid Percentage (%)		0%
Minimum percentage of the offer to be allocated in the stages after the First Priority Bid Allocation Phase and the Second Priority Bid Allocation Phase (%)		50%
Minimum Allocation Amount	10,000	10,000

Please note: The Issuer may have made and may subsequently make other market announcements about this bookbuild. Please refer to all market announcements for the Issuer's ASX Security Code released over the ASX Market Announcements Platform with report types ASX BookBuild - Upcoming or Commenced, ASX BookBuild - Change in Public Parameter and ASX BookBuild - Closed or Cancelled.

Unless indicated otherwise in the terms of the offer, the securities to which this offer relates are not being offered in the United States or to U.S. persons.

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